EX[illegible]NSION GRANTED TO 11/17/20[illegible]

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , and ending

Name of foundation: THE SOOCH FOUNDATION

A Employer identification number: 20-0399480

Number and street (or P O box number if mail is not delivered to street address): 600 WEST 7TH STREET

Room/suite:

B Telephone number: 512-472-5755

City or town, state or province, country, and ZIP or foreign postal code: AUSTIN, TX 78701

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 14,844,226.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	228,634.	228,634.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-111,666.			
	b Gross sales price for all assets on line 6a 2,893,960.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total.** Add lines 1 through 11	116,968.	228,634.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	57,083.	0.		57,083.
	14 Other employee salaries and wages	59,759.	0.		59,759.
	15 Pension plans, employee benefits	6,577.	0.		6,577.
	16a Legal fees				
	b Accounting fees STMT 2	17,968.	8,984.		8,984.
	c Other professional fees STMT 3	36,511.	36,511.		0.
	17 Interest				
	18 Taxes STMT 4	23,107.	4,169.		8,938.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	5,652.	0.		5,652.
	22 Printing and publications				
	23 Other expenses STMT 5	5,573.	0.		5,573.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	212,230.	49,664.		152,566.
	25 Contributions, gifts, grants paid	561,975.			561,975.
	26 **Total expenses and disbursements.** Add lines 24 and 25	774,205.	49,664.		714,541.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-657,237.			
	b **Net investment income** (if negative, enter -0-)		178,970.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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10-10-13 LHA For Paperwork Reduction Act Notice, see instructions.

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614 22

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	410,112.	436,420.	436,420.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 6	1,445,308.	1,614,552.	1,614,552.
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment: basis ▶ Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other STMT 7	12,192,749.	12,793,254.	12,793,254.
	14	Land, buildings, and equipment: basis ▶ 12,972. Less accumulated depreciation STMT 8 ▶ 12,972.			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	14,048,169.	14,844,226.	14,844,226.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	14,048,169.	14,844,226.	
	30	**Total net assets or fund balances**	14,048,169.	14,844,226.	
	31	**Total liabilities and net assets/fund balances**	14,048,169.	14,844,226.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	14,048,169.
2	Enter amount from Part I, line 27a	2	-657,237.
3	Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN	3	1,453,294.
4	Add lines 1, 2, and 3	4	14,844,226.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	14,844,226.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	CAPITAL GAINS DISTRIBUTIONS-FUNDING			
b	CAPITAL GAINS DISTRIBUTIONS-SAGE			
c	FUNDING #7015-SEE STATEMENT ATTACHED	P	VARIOUS	VARIOUS
d	SAGE #1570-SEE STATEMENT ATTACHED	P	VARIOUS	VARIOUS
e	J.H. WHITNEY PAN ASIA FUND REDEMPTION	P	VARIOUS	VARIOUS

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	114,817.			114,817.
b	114.			114.
c	2,531,485.		2,695,484.	-163,999.
d	210,629.		209,148.	1,481.
e	36,915.		100,994.	-64,079.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				114,817.
b				114.
c				-163,999.
d				1,481.
e				-64,079.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-111,666.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	812,449.	13,536,753.	.060018
2011	961,397.	14,284,204.	.067305
2010	920,189.	13,973,443.	.065853
2009	712,415.	9,143,318.	.077916
2008	1,063,918.	11,283,970.	.094286

2	**Total** of line 1, column (d)	2	.365378
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.073076
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	14,242,139.
5	Multiply line 4 by line 3	5	1,040,759.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,790.
7	Add lines 5 and 6	7	1,042,549.
8	Enter qualifying distributions from Part XII, line 4	8	714,541.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	3,579.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3	Add lines 1 and 2			3	3,579.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	3,579.
6	Credits/Payments:				
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	9,727.		
b	Exempt foreign organizations - tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d			7	9,727.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	6,148.
11	Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ▶ 6,148. **Refunded** ▶			11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*	1b		X
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.SOOCHFOUNDATION.ORG

14 The books are in care of ▶ MARY ELLEN PIETRUSZYNSKI Telephone no.▶512-472-5755

Located at ▶600 WEST 7TH STREET, AUSTIN, TX ZIP+4 ▶78701

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If "Yes," list the years ▶ , , ,			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ , , ,			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969; (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b** No: X

Organizations relying on a current notice regarding disaster assistance check here ▶☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NAVDEEP S. SOOCH 600 W. 7TH STREET AUSTIN, TX 78701	PRESIDENT & TREASURER 5.00	0.	0.	0.
DAVID R. WELLAND 600 W. 7TH STREET AUSTIN, TX 78701	VICE PRESIDENT 1.00	0.	0.	0.
ISABEL WELLAND 600 W. 7TH STREET AUSTIN, TX 78701	SECRETARY & TRUSTEE 1.00	0.	0.	0.
JOHN MCGOVERN 600 W. 7TH STREET AUSTIN, TX 78701	TRUSTEE 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CAROLINE A. NEWMAN 600 WEST 7TH STREET, AUSTIN, TX 78701	40.00	59,759.	6,577.	0.
MARY ELLEN PIETRUSZYNSKI 600 WEST 7TH STREET, AUSTIN, TX 78701	20.00	57,083.	0.	1,100.

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE STATEMENT 9	2,127.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	14,141,746.
b	Average of monthly cash balances	1b	317,278.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	14,459,024.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	14,459,024.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	216,885.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	14,242,139.
6	**Minimum investment return.** Enter 5% of line 5	6	712,107.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	712,107.
2a	Tax on investment income for 2013 from Part VI, line 5 2a 3,579.		
b	Income tax for 2013. (This does not include the tax from Part VI.) 2b		
c	Add lines 2a and 2b	2c	3,579.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	708,528.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	708,528.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	708,528.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	714,541.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	714,541.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	714,541.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7					708,528.
2 Undistributed income, if any, as of the end of 2013					
a Enter amount for 2012 only				0.	
b Total for prior years: _____, _____, _____			0.		
3 Excess distributions carryover, if any, to 2013:					
a From 2008	403,209.				
b From 2009	352,989.				
c From 2010	229,755.				
d From 2011	258,642.				
e From 2012	137,774.				
f **Total** of lines 3a through e		1,382,369.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ $ 714,541.					
a Applied to 2012, but not more than line 2a				0.	
b Applied to undistributed income of prior years (Election required - see instructions)			0.		
c Treated as distributions out of corpus (Election required - see instructions)		0.			
d Applied to 2013 distributable amount					708,528.
e Remaining amount distributed out of corpus		6,013.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))		0.			0.
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		1,388,382.			
b Prior years' undistributed income. Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions			0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.				0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014					0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)		0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7		403,209.			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a		985,173.			
10 Analysis of line 9:					
a Excess from 2009	352,989.				
b Excess from 2010	229,755.				
c Excess from 2011	258,642.				
d Excess from 2012	137,774.				
e Excess from 2013	6,013.				

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10-10-13

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

SEE STATEMENT 10

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AISD CHARITABLE FUND INC. 1111 WEST 6TH ST. AUSTIN, TX 78703	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	13,980.
ASSISTANCE LEAGUE OF AUSTIN TEXAS INC. 4901 BURNET RD AUSTIN, TX 78756	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	40,000.
AUSTIN COMMUNITY FOUNDATION FOR THE CAPITAL AREA 4315 GUADALUPE, SUITE 300 AUSTIN, TX 78751	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	10,995.
AUSTIN INTERFAITH SPONSORING COMMITTEE INCORPORATED 1301 S.IH35, SUITE 313 AUSTIN, TX 78741	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	27,000.
ECHOING GREEN INC. 494 EIGHTH AVENUE, SECOND FLOOR NEW YORK, NY 10001	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	20,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	561,975.
b *Approved for future payment* NONE				
Total			▶ 3b	0.

Form **990-PF** (2013)

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10-10-13

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	228,634.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-111,666.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		116,968.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 116,968.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this

✓

Signature of officer or trustee

Date

[redacted]

Paid Preparer Use Only

Print/Type preparer's name: STEPHANIE S. TODD

Preparer's signature

Firm's name ▶ DURBIN BENNETT TAX ADVIS

Firm's address ▶ 100 CONGRESS AVENUE, SU
AUSTIN, TX 78701

THE SC H FOUNDATION 20-0399480

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
FOUNDATION COMMUNITIES INC. 3036 S. 1ST ST. AUSTIN, TX 78704	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	80,000.
GOODWILL INDUSTRIES OF CENTRAL TEXAS 300 N LAMAR BLVD AUSTIN, TX 78703	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	100,000.
KIPP AUSTIN PUBLIC SCHOOLS INC. 135 MAIN STREET, SUITE 1700 SAN FRANCISCO, CA 94105	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	100,000.
RIVER CITY YOUTH FOUNDATION 5209 SOUTH PLEASANT VALLEY ROAD AUSTIN, TX 78744	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	5,000.
ST. EDWARDS UNIVERSITY 3001 SOUTH CONGRESS AVENUE AUSTIN, TX 78704	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	10,000.
THE AUSTIN PROJECT 5221 LEDESMA ROAD AUSTIN, TX 78721	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	2,500.
UNIVERSITY OF TEXAS LAW SCHOOL FOUNDATION 727 E. DEAN KEETON STREET AUSTIN, TX 78705	N/A	SO III FI	TO SUPPORT ORGANIZATION'S PURPOSE	2,500.
WORKFORCE SOLUTIONS 6505 AIRPORT BLVD., SUITE 101 AUSTIN, TX 78752	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	25,000.
YOUTH AND FAMILY ALLIANCE (AKA LIFEWORKS) 1221 WEST BEN WHITE BLVD., STE 108-A AUSTIN, TX 78704	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	125,000.
Total from continuation sheets				450,000.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
SCHWAB - FUNDING	175,910.	0.	175,910.	175,910.	
SCHWAB - SAGE	52,724.	0.	52,724.	52,724.	
TO PART I, LINE 4	228,634.	0.	228,634.	228,634.	

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	17,968.	8,984.		8,984.
TO FORM 990-PF, PG 1, LN 16B	17,968.	8,984.		8,984.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MGMT FEES	36,511.	36,511.		0.
TO FORM 990-PF, PG 1, LN 16C	36,511.	36,511.		0.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX	4,169.	4,169.		0.
PAYROLL TAX	8,938.	0.		8,938.
EXCISE TAX	10,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	23,107.	4,169.		8,938.

FORM 990-PF OTHER EXPENSES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INTERNET/WEBSITE HOSTING	93.	0.		93.
STRATEGIC MGMT SEMINAR	213.	0.		213.
TELEPHONE	2,294.	0.		2,294.
BANK SERVICE CHARGES	120.	0.		120.
PAYROLL SERVICE FEES	1,999.	0.		1,999.
MEALS AND ENTERTAINMENT	568.	0.		568.
DUES AND SUBSCRIPTIONS	80.	0.		80.
OFFICE SUPPLIES	206.	0.		206.
TO FORM 990-PF, PG 1, LN 23	5,573.	0.		5,573.

FORM 990-PF CORPORATE STOCK STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
IRONWOOD INTERNATIONAL LTD	1,614,552.	1,614,552.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,614,552.	1,614,552.

FORM 990-PF OTHER INVESTMENTS STATEMENT 7

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	FMV	9,678,968.	9,678,968.
CORPORATE AND US BONDS	FMV	722,197.	722,197.
JH WHITNEY PAN ASIA FUND INT'L	FMV	0.	0.
CAIS MILLENNIUM INT'L LTD	FMV	555,271.	555,271.
GRAHAM GLOBAL INVESTMENT FUND	FMV	559,760.	559,760.
CANDLEWOOD INVESTMENT GROUP LP	FMV	936,178.	936,178.
CAIS THIRD POINT PARTNERS	FMV	340,880.	340,880.
TOTAL TO FORM 990-PF, PART II, LINE 13		12,793,254.	12,793,254.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 8

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
ORGANIZATION COSTS	12,972.	12,972.	0.
TOTAL TO FM 990-PF, PART II, LN 14	12,972.	12,972.	0.

FORM 990-PF SUMMARY OF DIRECT CHARITABLE ACTIVITIES STATEMENT 9

ACTIVITY ONE

SOOCH FOUNDATION EMPLOYEE, CAROLINE NEWMAN, WAS THE GIVING PROFILE CHAIR FOR CENTRAL TEXAS EDUCATION FUNDERS (CTEF). THIS IS A COLLABORATIVE OF APPROXIMATELY 60 FUNDERS AND APPROXIMATELY 100 PEOPLE REPRESENTING FUNDERS WHO SUPPORT EDUCATION IN THE LOCAL AREA. CAROLINE SPENDS APPROXIMATELY THREE PERCENT OF HER TIME GATHERING AND ANALYZING DATA AND CREATING THE GIVING PROFILE FOR THE BENEFIT OF THIS GROUP.

	EXPENSES
TO FORM 990-PF, PART IX-A, LINE 1	2,127.

FORM 990-PF PART XV - LINE 1A STATEMENT 10
LIST OF FOUNDATION MANAGERS

NAME OF MANAGER

NAVDEEP S. SOOCH
DAVID R. WELLAND
ISABEL WELLAND

Depreciation and Amortization Detail FORM 990-PF PAGE 1

990-PF

Asset Number	Description of property Date placed in service	Method/ IRC sec.	Life or rate	Line No.	Cost or other basis	Basis reduction	Accumulated depreciation/amortization	Current year deduction
1	ORGANIZATION COSTS							
	040204		60M	43	12,972.		12,972.	0.
	* TOTAL 990-PF PG 1 DEPR & AMORT							
					12,972.	0.	12,972.	0.

316261
05-01-13

- Current year section 179 (D) - Asset disposed

THE SOOCH FOUNDATION
EIN 20-0394480
2013 FORM 990-PF
PART IV, CAPITAL GAINS AND LOSSES ATTACHMENT

**DURBIN
BENNETT**

Realized Gains and Losses By Category

Fiscal Year Ending 12/31/2013

Sooch Foundation Funding Account Acct # 7015

Long Term Capital Gains and Losses

Description	Date Acquired	Date Sold	Quantity	Net Proceeds	Cost	Long Term Gains
Driehaus Active Income Fund	12/31/2009	10/21/2013	9,319 664	100,000 00	100,745 57	-745 57
Highbridge Dynamic Commodi	04/26/2011	10/24/2013	4 529	55 07	99 00	-43 93
Highbridge Dynamic Commodi	05/10/2011	10/24/2013	7,467 888	90,802 16	157,000 00	-66,197 84
Highbridge Dynamic Commodi	06/14/2011	10/24/2013	5,979 980	72,710 67	121,000 00	-48,289 33
Highbridge Dynamic Commodi	10/21/2011	10/24/2013	10,608 753	128,991 97	200,000 00	-71,008 03
Highbridge Dynamic Commodi	12/15/2011	10/24/2013	83 673	1,017 38	1,487 70	-470 32
Highbridge Dynamic Commodi	12/22/2011	10/24/2013	58 229	708 00	998 63	-290 63
Highbridge Dynamic Commodi	12/22/2011	10/24/2013	1,158 994	14,092 23	19,876 74	-5,784 51
			25,362 046	308,377 48	500,462 07	-192,084 59
JPMorgan Market Neutral Inst'l	12/03/2009	03/19/2013	17,076 218	258,170 90	270,000 00	-11,829 10
JPMorgan Market Neutral Inst'l	12/15/2009	03/19/2013	169 182	2,557 82	2,632 47	-74 65
JPMorgan Market Neutral Inst'l	01/27/2011	03/19/2013	2,595 870	39,246 28	40,136 37	-890 09
			19,841 270	299,975 00	312,768 84	-12,793 84
JPMorgan Market Neutral Inst'l	01/27/2011	05/23/2013	12,797 080	193,466 85	197,863 63	-4,396 78
			32,638 350	493,441 85	510,632 47	-17,190 62
Loomis Sayles Strategic Income	02/26/2010	10/24/2013	13,640 811	224,240 94	190,169 70	34,071 24
Loomis Sayles Strategic Income	03/02/2010	10/24/2013	1,201 056	19,744 13	16,875 82	2,868 31
Loomis Sayles Strategic Income	03/16/2010	10/24/2013	1,886 364	31,009 88	27,000 00	4,009 88
Loomis Sayles Strategic Income	03/23/2010	10/24/2013	108 833	1,789 10	1,555 23	233 87
Loomis Sayles Strategic Income	04/27/2010	10/24/2013	112 187	1,844 23	1,618 86	225 37
Loomis Sayles Strategic Income	06/22/2010	10/24/2013	117 185	1,926 40	1,644 10	282 30
Loomis Sayles Strategic Income	07/19/2010	10/24/2013	6,917 113	113,710 23	97,880 21	15,830 02
Loomis Sayles Strategic Income	07/27/2010	10/24/2013	126 721	2,083 16	1,809 58	273 58
Loomis Sayles Strategic Income	08/24/2010	10/24/2013	106 936	1,757 92	1,529 18	228 74
Loomis Sayles Strategic Income	09/21/2010	10/24/2013	113 694	1,869 01	1,658 79	210 22
			24,330 900	399,975 00	341,741 47	58,233 53
PIMCO Low Duration Fund	02/28/2012	09/10/2013	58,538 868	596,497 86	610,000 00	-13,502 14
PIMCO Low Duration Fund	08/16/2012	09/10/2013	52,328 735	533,218 01	550,000 00	-16,781 99
			110,867 603	1,129,715 87	1,160,000 00	-30,284 13
Royce Select I Investment	12/04/2009	10/21/2013	4,814 636	99,975 00	81,902 35	18,072 65
Long Term Gains (Sales)				2,531,485 20	2,695,483 93	-163,998 73
Total Gains (Sales)				2,531,485 20	2,695,483 93	-163,998 73
Total Long Term Gains						-163,998 73
Total Gains						**-163,998.73**

THE SOOCH FOUNDATION
EIN 20-0394480
2013 FORM 990-PF
PART IV, CAPITAL GAINS AND LOSSES ATTACHMENT

DURBIN BENNETT

Realized Gains and Losses By Category

Fiscal Year Ending 12/31/2013

Sooch Foundation Fixed Income Account Acct # 1570

Long Term Capital Gains and Losses

Description	Date Acquired	Date Sold	Quantity	Net Proceeds	Cost	Long Term Gains
Bank of America Corp 05/01/2013 4 90%	04/29/2008	05/01/2013	15,000 000	15,000 00	14,983 60	16 40
Barrick Gold 11/15/2014 4 875%	07/01/2008	12/16/2013	15,000 000	15,628 69	14,340 25	1,288 44
Daimler Chrysler 11/15/2013 6 50%	06/23/2004	11/15/2013	15,000 000	15,000 00	15,309 10	-309 10
Fed Home Ln Bk 09/06/2013 4 00%	07/31/2008	09/06/2013	85,000 000	85,000 00	84,721 55	278 45
Hewlett-Packard 09/03/2013 4 50%	02/26/2008	03/01/2013	10,000 000	10,000 00	10,068 50	-68 50
JPMorgan Chase 01/02/2013 5 75%	06/04/2004	01/02/2013	20,000 000	20,000 00	20,182 80	-182 80
Prudential Financial 01/15/2013 5 15%	05/07/2008	01/15/2013	10,000 000	10,000 00	9,976 30	23 70
UnitedHealth Group 04/01/2013 4 875%	01/05/2007	04/01/2013	15,000 000	15,000 00	14,653 90	346 10
Verizon Communs 04/15/2013 5 25%	04/16/2008	04/15/2013	10,000 000	10,000 00	10,201 90	-201 90
Wells Fargo 01/31/2013 4 375%	05/28/2008	01/31/2013	15,000 000	15,000 00	14,710 15	289 85
Long Term Gains (Sales)				210,628 69	209,148 05	1,480 64
Total Gains (Sales)				210,628 69	209,148 05	1,480 64
Total Long Term Gains						1,480 64
Total Gains						**1,480.64**

Form **8868**
(Rev. January 2014)

Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

▶ **Information about Form 8868 and its instructions is at** ***www.irs.gov/form8868***

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing ***(e-file).*** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits.*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions. THE SOOCH FOUNDATION	Employer identification number (EIN) or 20-0399480
	Number, street, and room or suite no. If a P.O. box, see instructions. 600 WEST 7TH STREET	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. AUSTIN, TX 78701	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ MARY ELLEN PIETRUSZYNSKI 600 WEST 7TH STREET - AUSTIN, TX 78701

Telephone No. ▶ 512-472-5755 Fax No. ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ________. If this is for the whole group, check this box ▶ ☐. If it is for part of the group, check this box ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2014, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ ☒ calendar year 2013 or

▶ ☐ tax year beginning ________, and ending ________.

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 4,573.
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 9,727.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA **For Privacy Act and Paperwork Reduction Act Notice, see instructions.** Form **8868** (Rev. 1-2014)

323841
12-31-13

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print

File by the due date for filing your return See instructions

Name of exempt organization or other filer, see instructions.
THE SOOCH FOUNDATION

Employer identification number (EIN) or
20-0399480

Number, street, and room or suite no. If a P.O. box, see instructions.
600 WEST 7TH STREET

Social security number (SSN)

City, town or post office, state, and ZIP code. For a foreign address, see instructions.
AUSTIN, TX 78701

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	**Return Code**	**Application Is For**	**Return Code**
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

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  Telephone No. ▶ 512-472-5755 Fax No. ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ ☐ . If it is for part of the group, check this box ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, 2014.

5 For calendar year 2013 , or other tax year beginning ______ , and ending ______ .

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension
THE TAXPAYER RESPECTFULLY REQUESTS ADDITIONAL TIME TO FILE IN ORDER TO GATHER THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN

8a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$ 4,573.
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 9,727.
c	**Balance due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$ 0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Title ▶ CPA Date ▶ 13 Aug 2014