

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
 Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052
2015
Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation THE SOOCH FOUNDATION		A Employer identification number 20-0399480
Number and street (or P O box number if mail is not delivered to street address) 600 WEST 7TH STREET	Room/suite	B Telephone number (see instructions) (512) 472-5755
City or town, state or province, country, and ZIP or foreign postal code AUSTIN, TX 78701		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 13,401,491	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	210,611	210,611		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	484,126			
b	Gross sales price for all assets on line 6a 4,155,811				
7	Capital gain net income (from Part IV, line 2)		484,126		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	19,879	19,879		
12	Total. Add lines 1 through 11	714,616	714,616		
13	Compensation of officers, directors, trustees, etc	60,000	0		60,000
14	Other employee salaries and wages				
15	Pension plans, employee benefits	640	0		640
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)	21,212	10,606		10,606
c	Other professional fees (attach schedule)	37,386	21,772		15,614
17	Interest				
18	Taxes (attach schedule) (see instructions)	29,899	5,379		4,590
19	Depreciation (attach schedule) and depletion	513	0		
20	Occupancy				
21	Travel, conferences, and meetings	6,147	0		6,147
22	Printing and publications				
23	Other expenses (attach schedule)	13,974	9,305		4,669
24	Total operating and administrative expenses. Add lines 13 through 23	169,771	47,062		102,266
25	Contributions, gifts, grants paid	700,000			700,000
26	Total expenses and disbursements. Add lines 24 and 25	869,771	47,062		802,266
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-155,155			
b	Net investment income (if negative, enter -0-)		667,554		
c	Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash—non-interest-bearing	529,065	245,192	245,192
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	5,174,346	4,599,845	4,599,845
	c	Investments—corporate bonds (attach schedule)	2,045,829	2,143,398	2,143,398
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	7,171,536	6,374,176	6,374,176
	14	Land, buildings, and equipment basis ▶ _____ 15,670 Less accumulated depreciation (attach schedule) ▶ 14,901	1,282	769	769
15	Other assets (describe ▶ _____)	0	38,111	38,111	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	14,922,058	13,401,491	13,401,491	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
27	Capital stock, trust principal, or current funds	0	0		
28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0		
29	Retained earnings, accumulated income, endowment, or other funds	14,922,058	13,401,491		
30	Total net assets or fund balances (see instructions)	14,922,058	13,401,491		
31	Total liabilities and net assets/fund balances (see instructions)	14,922,058	13,401,491		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 14,922,058
2	Enter amount from Part I, line 27a	2 -155,155
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 14,766,903
5	Decreases not included in line 2 (itemize) ▶ _____	5 1,365,412
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 13,401,491

Part IV Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo, day, yr)	Date sold (d) (mo, day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	484,126
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
 If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	735,840	14,805,115	0.049702
2013	714,541	14,242,139	0.050171
2012	812,449	13,536,753	0.060018
2011	961,397	14,284,204	0.067305
2010	920,189	13,973,443	0.065853

2 Total of line 1, column (d).	2	0.293049
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.058610
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	14,314,012
5 Multiply line 4 by line 3.	5	838,944
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	6,676
7 Add lines 5 and 6.	7	845,620
8 Enter qualifying distributions from Part XII, line 4.	8	802,266

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 rows for excise tax calculation. Includes categories like 'Exempt operating foundations', 'Domestic foundations that meet the section 4940(e) requirements', and 'Tax based on investment income'. Total amount owed is 8,689.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Questions include 'During the tax year, did the foundation attempt to influence any national, state, or local legislation?' and 'Did the foundation have unrelated business gross income of \$1,000 or more during the year?'. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW SOOCHFOUNDATION ORG	13	Yes	
14 The books are in care of ► MARY ELLEN PIETRUSZYNSKI Telephone no ► (512) 472-5755 Located at ► 600 WEST 7TH STREET AUSTIN TX ZIP+4 ► 78701			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here		<input type="checkbox"/>	<input type="checkbox"/>
and enter the amount of tax-exempt interest received or accrued during the year	15		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a During the year did the foundation (either directly or indirectly)			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
If "Yes," list the years ► 20___, 20___, 20___, 20___			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20___, 20___, 20___, 20___			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No **5b**

Organizations relying on a current notice regarding disaster assistance check here.

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No **6b** **No**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NAVDEEP S SOOCH 600 W 7TH STREET AUSTIN, TX 78701	PRESIDENT & TREASURER 5 00	0	0	0
DAVID R WELLAND 600 W 7TH STREET AUSTIN, TX 78701	VICE PRESIDENT 1 00	0	0	0
ISABEL WELLAND 600 W 7TH STREET AUSTIN, TX 78701	SECRETARY & TRUSTEE 1 00	0	0	0
JOHN MCGOVERN 600 W 7TH STREET AUSTIN, TX 78701	TRUSTEE 1 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MARY ELLEN PIETRUSZYNSKI 600 WEST 7TH STREET AUSTIN, TX 78701	EXECUTIVE DIRECTOR 30 00	60,000	0	0

Total number of other employees paid over \$50,000. **0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	

Total. Add lines 1 through 3 **0**

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	14,264,737
b	Average of monthly cash balances.	1b	267,255
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	14,531,992
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	14,531,992
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	217,980
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	14,314,012
6	Minimum investment return. Enter 5% of line 5.	6	715,701

Part XI Distributable Amount
(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	715,701
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	13,351
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	13,351
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	702,350
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	702,350
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	702,350

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	802,266
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	802,266
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	802,266

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				702,350
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.			229,755	
b From 2011.			258,642	
c From 2012.			137,774	
d From 2013.			6,013	
e From 2014.			8,622	
f Total of lines 3a through e.	640,806			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ <u>802,266</u>				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				702,350
e Remaining amount distributed out of corpus	99,916			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	740,722			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	229,755			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	510,967			
10 Analysis of line 9				
a Excess from 2011.			258,642	
b Excess from 2012.			137,774	
c Excess from 2013.			6,013	
d Excess from 2014.			8,622	
e Excess from 2015.			99,916	

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	700,000
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include items like Program service revenue, Fees and contracts from government agencies, etc.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No. (with a dropdown arrow) and Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... 1a(1) Cash... 1a(2) Other assets... 1b(1) Sales of assets... 1b(2) Purchases of assets... 1b(3) Rental of facilities... 1b(4) Reimbursement arrangements... 1b(5) Loans or loan guarantees... 1b(6) Performance of services... 1c Sharing of facilities...

Table with 4 columns: (a) Line No, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code... [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Sign Here Signature of officer or trustee Date 2016- *****

Paid Preparer Use Only Print/Type preparer's name STEPHANIE S TODD Preparer's Signature Firm's name DURBIN BENNETT TAX ADVISORS Firm's address 100 CONGRESS AVENUE SUITE 1600 AUSTIN, TX 78701

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
56,874.6 UNITS CANDLEWOOD STRUCTURED CREDIT FUND	P	2012-05-25	2015-12-31
20,014.011 UNITS TEMPLETON GLOBAL BOND ADV	P	2015-02-06	2015-09-10
19,150.381 UNITS TEMPLETON GLOBAL BOND ADV	P	2015-08-18	2015-09-10
FROM K-1 VIDA LONGEVITY FUND, LP	P	2015-12-31	2015-12-31
FROM K-1 VIDA LONGEVITY FUND, LP	P	2015-12-31	2015-12-31
2,431.907 UNITS BBH LIMITED DURATION I	P	2013-09-11	2015-05-18
73,099.415 UNITS BBH LIMITED DURATION I	P	2013-09-11	2015-06-24
2,441.406 UNITS BBH LIMITED DURATION I	P	2013-09-11	2015-07-06
11,801.731 UNITS GOTHAM ABSOLUTE RETURN INSTITUTIONAL	P	2014-05-22	2015-09-15
28,044.878 UNITS GOTHAM ABSOLUTE RETURN INSTITUTIONAL	P	2015-05-24	2015-12-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
762,218		568,769	193,449
229,948		250,000	-20,052
220,027		254,037	-34,010
			51
			-2,488
24,975		25,122	-147
749,975		755,134	-5,159
24,975		25,220	-245
149,975		159,336	-9,361
352,780		348,664	4,116

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			193,449
			-20,052
			-34,010
			51
			-2,488
			-147
			-5,159
			-245
			-9,361
			4,116

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
131 UNITS ISHARES S&P MIDCAP 400 INDEX	P	2014-05-22	2015-09-15
411 UNITS ISHARES S&P SMALLCAP 600 INDEX	P	2009-12-09	2015-07-09
15,000 UNITS METLIFE, INC 06/15/2015 5 00%	P	2006-05-25	2015-06-15
500 UNITS POWERSHARES FTSE RAFI US 1000	P	2010-09-22	2015-02-06
600 UNITS POWERSHARES FTSE RAFI US 1000	P	2010-09-22	2015-02-06
535 UNITS POWERSHARES FTSE RAFI US 1000	P	2010-09-22	2015-05-15
606 UNITS POWERSHARES FTSE RAFI US 1000	P	2010-09-22	2015-07-09
10,550 976 UNITS ROYCE SELECT I INVESTMENT	P	2009-12-04	2015-02-13
2,806 736 UNITS SALIENT MPL & ENERGY INFRASTRUCTURE	P	2014-03-12	2015-07-09
31,645 57 UNITS SALIENT MPL & ENERGY INFRASTRUCTURE	P	2014-03-12	2015-12-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
19,993		9,115	10,878
47,895		21,402	26,493
15,000		14,922	78
45,890		25,130	20,760
55,076		30,109	24,967
50,056		26,847	23,209
54,680		30,410	24,270
181,135		179,484	1,651
34,975		35,230	-255
199,975		387,407	-187,432

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			10,878
			26,493
			78
			20,760
			24,967
			23,209
			24,270
			1,651
			-255
			-187,432

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
19,035 533 UNITS TEMPLETON GLOBAL BOND ADV	P	2014-04-09	2015-12-03
27,013 477 UNITS TOUCHSTONE SMALL CAP CORE Y	P	2009-12-03	2015-02-13
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
224,975		243,026	-18,051
551,860		279,884	271,976
159,428			159,428

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-18,051
			271,976
			159,428

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

NAVDEEP S SOOCH

DAVID R WELLAND

ISABEL WELLAND

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
AUSTIN CAN ACADEMY 2406 ROSEWOOD AVE AUSTIN, TX 78702	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	5,000
FRONT STEPS INC PO BOX 684519 AUSTIN, TX 78768	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	5,000
IDEA PUBLIC SCHOOLS 2800 SOUTH IH 35 SUITE 265 AUSTIN, TX 78704	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	5,000
THE AUSTIN PROJECT 5221 LEDESMA ROAD AUSTIN, TX 78721	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	5,000
NEW MILESTONES FOUNDATION 1430 COLLIER STREET AUSTIN, TX 78704	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	10,000
SSP LEARNING CENTER PO BOX 41213 AUSTIN, TX 78704	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	10,000
CARITAS OF AUSTIN PO BOX 1947 AUSTIN, TX 78767	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	15,000
5 THOUGHTS PO BOX 7362 ROUND ROCK, TX 78683	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	20,000
AFRICAN AMERICAN YOUTH HARVEST 6633 US 290 FRONTAGE RD SUITE 307 AUSTIN, TX 78723	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	20,000
AUSTIN AREA URBAN LEAGUE 8011A CAMERON RD AUSTIN, TX 78754	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	20,000
ANDY RODDICK FOUNDATION 8509 FM 969 BUILDING 509 AUSTIN, TX 78724	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	25,000
PELTONU 500 E ST JOHNS AVE STE 1460 AUSTIN, TX 78752	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	25,000
SAN JUAN DIEGO CATHOLIC HIGH SCHOOL 800 HERNDON LANE AUSTIN, TX 78704	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	25,000
ASSISTANCE LEAGUE OF AUSTIN TEXAS INC 4901 BURNET RD AUSTIN, TX 78756	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	40,000
FOUNDATION COMMUNITIES INC 3036 S 1ST ST AUSTIN, TX 78704	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	40,000
Total ▶ 3a				700,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BREAKTHROUGH 1050 EAST 11TH STREET STE 350 AUSTIN, TX 78702	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	50,000
UNIVERSITY OF TEXAS FOUNDATION POST OFFICE BOX 250 AUSTIN, TX 78767	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	55,000
GOODWILL INDUSTRIES OF CENTRAL TEXAS 300 N LAMAR BLVD AUSTIN, TX 78703	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	100,000
SKILLPOINT ALLIANCE 201 E 2ND ST STE B AUSTIN, TX 78701	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	100,000
YOUTH AND FAMILY ALLIANCE (AKA LIFEWORKS) 3700 SOUTH 1ST ST AUSTIN, TX 78704	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	125,000
Total ▶ 3a				700,000

TY 2015 Accounting Fees Schedule**Name:** THE SOOCH FOUNDATION**EIN:** 20-0399480

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	21,212	10,606		10,606

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: THE SOOCH FOUNDATION

EIN: 20-0399480

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
APPLE LAPTOPS	2014-11-13	2,698	67	200DB	5 000000000000	513	0		

TY 2015 Investments Corporate Bonds Schedule**Name:** THE SOOCH FOUNDATION**EIN:** 20-0399480

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FIXED INCOME FUNDS	2,143,398	2,143,398

TY 2015 Investments Corporate Stock Schedule**Name:** THE SOOCH FOUNDATION**EIN:** 20-0399480

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITY FUNDS	4,599,845	4,599,845

TY 2015 Investments - Other Schedule**Name:** THE SOOCH FOUNDATION**EIN:** 20-0399480

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
REAL ESTATE AND INFRASTRUCTURE FUNDS	FMV	1,077,407	1,077,407
EQUITY ALTERNATIVE FUNDS	FMV	1,138,902	1,138,902
IRONWOOD INTERNATIONAL LTD	FMV	1,710,039	1,710,039
CAIS MILLENNIUM INT'L LTD	FMV	676,160	676,160
GRAHAM GLOBAL INVESTMENT FUND	FMV	646,625	646,625
CANDLEWOOD INVESTMENT GROUP LP	FMV	0	0
CAIS THIRD POINT PARTNERS	FMV	325,444	325,444
VIDA LONGEVITY FUND LP	FMV	799,599	799,599

**TY 2015 Land, Etc.
Schedule****Name:** THE SOOCH FOUNDATION**EIN:** 20-0399480

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
ORGANIZATION COSTS	12,972	12,972	0	0
APPLE LAPTOPS	2,698	1,929	769	769

TY 2015 Other Assets Schedule**Name:** THE SOOCH FOUNDATION**EIN:** 20-0399480

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
REDEMPTION PROCEEDS RECEIVABLE	0	38,111	38,111

TY 2015 Other Decreases Schedule**Name:** THE SOOCH FOUNDATION**EIN:** 20-0399480

Description	Amount
UNREALIZED LOSS	1,365,412

TY 2015 Other Expenses Schedule

Name: THE SOOCH FOUNDATION

EIN: 20-0399480

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INTERNET/WEBSITE HOSTING	159	0		159
TELEPHONE	2,012	0		2,012
BANK SERVICE CHARGES	95	0		95
PAYROLL SERVICE FEES	2,012	0		2,012
OFFICE SUPPLIES	152	0		152
MISCELLANEOUS	99	0		99
REPAIRS & MAINTENANCE	140	0		140
INVESTMENT EXPENSES - FROM K-1 VIDA LONGEVITY FUND, LP	9,287	9,287		0
INVESTMENT INTEREST - FROM K-1 VIDA LONGEVITY FUND, LP	18	18		0

TY 2015 Other Income Schedule**Name:** THE SOOCH FOUNDATION**EIN:** 20-0399480

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME - FROM K-1 VIDA LONGEVITY FUND, LP	16,607	16,607	16,607
DISTRIBUTION FROM QUALIFIED SETTLEMENT FUND	3,272	3,272	3,272

TY 2015 Other Professional Fees Schedule**Name:** THE SOOCH FOUNDATION**EIN:** 20-0399480

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT	21,772	21,772		0
CONSULTING	15,614	0		15,614

TY 2015 Taxes Schedule**Name:** THE SOOCH FOUNDATION**EIN:** 20-0399480

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	5,379	5,379		0
PAYROLL TAXES	4,590	0		4,590
EXCISE TAX	19,930	0		0