efile GRAPHIC prin	t - DO NOT PROCESS	As Filed Data -	DLN: 9	93491320016016
				OMBNo 1545-0052
Form 990-PF	Re	turn of Private	e Foundation	

Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation • Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its instructions is at <u>www.irs.gov/form990pf</u>.

2015 Open to Public Inspection

For	caleı	ndar year 2015, or tax year beginning 01	-01-2015	, and ending 1	2-31-2015			
	e of four	ndation H FOUNDATION		A Employer Id	entification numb	er		
16	IE SUUCI	H FOUNDATION		20-0399480				
Num	ber and	street (or P O box number if mail is not delivered to street addre	ss) Room/suite	BTelephone nur	mber (see instruction	is)		
60	0 WEST	7TH STREET		(512) 472-5755	(512) 472-5755			
City	or town.	, state or province, country, and ZIP or foreign postal code		C If exemption	application is pendir	ng, check here 🕨 🕨		
	τιν, τχ΄					Γ		
G C	neck al	that apply Initial return Initial return of	a former public charity	D 1 Foreign or	ganızatıons, check h	ere 🕨		
	i o o n a i	Final return Amended return	• •	DI . Foreign of	guillautons, check h			
		Address change Name change			ganizations meeting			
нс	heck ty	pe of organization v Section 501(c)(3) exempt priv	ate foundation	E If private fou	k here and attach co Indation status was	terminated		
		$4947(a)(1)$ nonexempt charitable trust \Box Other tax			n 507(b)(1)(A), chei	ck here 🕨 🕨		
I Fai	r marke	et value of all assets at end J Accounting method	🔽 Cash 🗌 Accru		ation is in a 60-mont			
		rom Part II, col (c),		under section	n 507(b)(1)(B), che	ck here 🕨 🕨		
	·		L De on cash basis)		1	1		
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	Revenue and expenses per	Net investment	Adjusted net	Disbursements for charitable		
		necessarily equal the amounts in column (a) (see instructions))	(a) books	(b) income	(c) income	purposes (d) (cash basis only)		
	1	Contributions, gifts, grants, etc., received (attach						
		schedule)						
	2	Check 🕨 🔽 if the foundation is not required to						
		attach						
		Sch B						
	3	Interest on savings and temporary cash investment						
	4	Dividends and interest from securities	. 210,611	210,611				
	5a	Gross rents	·					
e	6a	Net rental income or (loss) Net gain or (loss) from sale of assets not on line 10	484,126					
em								
Revenue	b	Gross sales price for all assets on line 6a 4,155,811						
<u>.</u>	7	Capital gain net income (from Part IV , line 2)		484,126				
	8	Net short-term capital gain	·					
	9	Income modifications	•					
	10a	Gross sales less returns and allowances						
	ь	Less Cost of goods sold						
	с	Gross profit or (loss) (attach schedule)						
	11	Other income (attach schedule)	. 🐋 19,879	19,879				
	12	Total.Add lines 1 through 11	. 714,616	714,616				
	13	Compensation of officers, directors, trustees, etc	60,000	0		60,000		
	14	Other employee salaries and wages	•					
es	15	Pension plans, employee benefits		0		640		
sus	16a	Legal fees (attach schedule)						
Expenses	b	Accounting fees (attach schedule)		10,606		10,606		
е П	c	Other professional fees (attach schedule)	. 😒 37,386	21,772		15,614		
and Administrative	17	Interest						
str	18	Taxes (attach schedule) (see instructions)				4,590		
nın	19	Depreciation (attach schedule) and depletion		0				
Adm	20	Occupancy						
, br	21	Travel, conferences, and meetings		0		6,147		
ŋ at	22 23	Printing and publications		9,305		4,669		
Operating	23	Total operating and administrative expenses.	· 29 13,374	2,303		4,009		
era	24	Add lines 13 through 23	. 169,771	47,062		102,266		
dО	25	Contributions, gifts, grants paid				700,000		
	26	Total expenses and disbursements. Add lines 24 and						
		25	869,771	47,062		802,266		
	27	Subtract line 26 from line 12						
	a	Excess of revenue over expenses and disbursements	-155,155					
	b	Net investment income (If negative, enter -0-) Adjusted net income(If negative, enter -0-)		667,554				
	С	Augusted net income (in negative, enter -0-)	• 1	1	1	1		

Balance Sheets Attached schedules and amounts in the description column Beginning of year End of year Part II should be for end-of-year amounts only (See instructions) (a) Book Value (b) Book Value (c) Fair Market Value 1 Cash-non-interest-bearing 529.065 245.192 245.192 Savings and temporary cash investments . 2 Accounts receivable 3 Less allowance for doubtful accounts 🕨 Pledges receivable 4 Less allowance for doubtful accounts 🕨 Grants receivable 5 Receivables due from officers, directors, trustees, and other 6 disqualified persons (attach schedule) (see instructions). . . . Other notes and loans receivable (attach schedule) 7 Less allowance for doubtful accounts 🕨 _ 8 Assets Prepaid expenses and deferred charges 9 Investments—U S and state government obligations (attach 10a schedule) 5,174,346 4,599,845 4,599,845 Investments—corporate stock (attach schedule) b 2,143,398 2,045,829 2,143,398 С Investments—corporate bonds (attach schedule) Investments—land, buildings, and equipment basis 🏲 _ 11 Less accumulated depreciation (attach schedule) 🕨 👘 12 Investments—mortgage loans 7,171,536 6,374,176 13 Investments—other (attach schedule) 6,374,176 14 Land, buildings, and equipment basis 🕨 👘 15.670 Less accumulated depreciation (attach schedule) 14,901 1,282 769 769 (چ ال 🕙 ا 38,111 📆 38,111 15 Other assets (describe 🕨 16 Total assets(to be completed by all filers-see the 14,922,058 13,401,491 13,401,491 instructions Also, see page 1, item I) 17 Accounts payable and accrued expenses 18 Grants payable Liabilities 19 . Loans from officers, directors, trustees, and other disqualified persons 20 Mortgages and other notes payable (attach schedule) 21 22 Other liabilities (describe 🕨 23 Foundations that follow SFAS 117, check here 🕨 🦷 Balances and complete lines 24 through 26 and lines 30 and 31. Unrestricted 24 25 Temporarily restricted Fund 26 Permanently restricted Foundations that do not follow SFAS 117, check here 1 5 and complete lines 27 through 31. Assets 27 Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund n 28 14,922,058 13,401,491 29 Retained earnings, accumulated income, endowment, or other funds Net 14,922,058 13,401,491 Total net assets or fund balances(see instructions) 30 14,922,058 13,401,491 Total liabilities and net assets/fund balances(see instructions) . . 31 Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree 1 with end-of-year figure reported on prior year's return) 14,922,058 1 -155,155 2 Enter amount from Part I, line 27a 2 3 3 0 Other increases not included in line 2 (itemize) 🕨 _ Add lines 1, 2, and 3 4 14,766,903 ÷. 5 1,365,412 5 Decreases not included in line 2 (itemize)

Form 990-PF (2015)

-		 -
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6

Form **990-PF** (2015)

13,401,491

Page **2**

Form 990-PF (2015)					Page 3
Part IV Capital Gains and Lo	osses for Tax on Investm	ent Income			1
	d(s) of property sold (e g , real es or common stock, 200 shs MLC		How acquired P—Purchase (b) D—Donation	Date acquired	Date sold (d) (mo , day, yr)
1a See Additional Data Table					
b					
c					
d					
e					
(e) Gross sales price	Depreciation allowed (f) (or allowable)		or other basis expense of sale		n or (loss) (f) minus (g)
a See Additional Data Table					
b					
c					
d					
e					
Complete only for assets showing	gain in column (h) and owned by	the foundation	on 12/31/69		(h) gain minus
(i) F M V as of 12/31/69	A djusted basıs (j) as of 12/31/69		ess of col (I) col (j), if any		ot less than -0-) or (from col (h))
a See Additional Data Table					
b					
c					
d					
е					
2 Capital gain net income or (i		aın, also enter ı oss), enter -0-	n Part I, line 7 in Part I, line 7	2	484,126
3 Net short-term capital gain	or (loss) as defined in sections 1	222(5) and (6)			
If gain, also enter in Part I, I in Part I, line 8	ine 8, column (c) (see instruction	ns) If(loss), er	nter-0-	3	
Part V Qualification Under	Section 4940(e) for Redu	iced Tax on	Net Investme	nt Income	

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

	(a) e period years Calendar or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchantable-use assets		(d) Distribution ratio (col (b) divided by col (c))
	2014	735,840	14,805,115		0 049702
	2013	714,541	14,242,139		0 050171
	2012	812,449	13,536,753		0 060018
	2011	961,397	14,284,204		0 067305
	2010	920,189	13,973,443		0 065853
2	Totalof line 1, colum	n (d)		2	0 293049
3	8	ratio for the 5-year base period—di the foundation has been in existence		3	0 058610
4	Enter the net value o	of noncharitable-use assets for 2015	5 from Part X, line 5	4	14,314,012
5	Multiply line 4 by lin	e3		5	838,944
6	Enter 1% of net inve	stment income (1% of Part I, line 2	7b)	6	6,676
7	Add lines 5 and 6.			7	845,620
8	Enter qualifying disti	ributions from Part XII, line 4		8	802,266
	If line 8 is equal to o the Part VI instructu	r greater than line 7, check the box	IN Part VI, line 1b, and complete tha	at part	using a 1% tax rate See

🗌 Yes 🔽 No

	990-PF (2015)			age 4
Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the inst	ructio	ns)	
1a	Exempt operating foundations described in section 4940(d)(2), check here			
	and enter "N/A" on line 1 Date of ruling or determination letter			
	(attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		1	3,351
	here ▶ ☐ and enter 1% of Part I, line 27b · · · · · · · · · · · · · · · · · · ·			
с	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			
	Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0
3	Add lines 1 and 2		1	3,351
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others			51551
-	enter -0-) 4			0
5	Tax based on investment income.Subtract line 4 from line 3 If zero or less, enter -0 5		1	3,351
6	C redits/P ayments			
а	2015 estimated tax payments and 2014 overpayment credited to 2015 6a 13,040			
b	Exempt foreign organizations—tax withheld at source			
с	Tax paid with application for extension of time to file (Form 8868). 6c 9,000			
d	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d		22	2,040
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 9			
10	Overpayment . If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			8,689
11	Enter the amount of line 10 to be Credited to 2015 estimated tax 8,689 Refunded 11			0
	t VII-A Statements Regarding Activities		Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did It participate or intervene in any political campaign?	1a	res	No No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions	Ia		
D		1b		No
	If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities			
с	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation \triangleright \$0 (2) On foundation managers \triangleright \$0			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers 🕨 \$0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? \ldots \ldots \ldots	2		No
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a]	No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		,	
	 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions 			
	that conflict with the state law remain in the governing instrument?	6	Yes	l
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c),	0	163	
,	and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
ou	►TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8 b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			
	or 4942(J)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?			
	If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names			
	and addresses	10		No
	Factor Factor	000	_ DE /	201EV

Form **990-PF** (2015)

Form	990-PF (2015)		F	age 5
Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
4.2	advisory privileges? If "Yes," attach statement (see instructions)	12	No.	No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address > WWW SOOCHFOUNDATION ORG	13	Yes	
14	The books are in care of ►MARY ELLEN PIETRUSZYNSKI Telephone no ►(512	2)4/2	-5/55	
	Located at ▶600 WEST 7TH STREET AUSTIN TX ZIP+4 ▶78701			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	• •	▶ Г	-
	and enter the amount of tax-exempt interest received or accrued during the year			<u> </u>
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over		Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country >			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Tyes 🔽 No	ļ		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?	-		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Tyes 🔽 No	ļ		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? \Box Yes $\overline{\lor}$ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes V No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	i	Ì	
	If the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	1	1	
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here			
	\Box		1	1
с	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
2	operating foundation defined in section $4942(1)(3)$ or $4942(1)(5)$)			
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2015?			
	If"Yes," list the years ▶ 20, 20, 20, 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section $4942(a)(2)$			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement—see instructions)	2b		<u> </u>
с	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
3-	20, 20, 20, 20 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
3a				
b	any time during the year?	ł	1	
5	or disgualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved		1	
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)		1	
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine		1	
	If the foundation had excess business holdings in 2015)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	 	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No 2015)
	FOI	コージンし	/*F'F (ZUIJ)

	990-PF (20 t VII-B	/	arding Activities for	Which Form 4720	May Be Requir	ed (Conti	nued)	Page 6
5a			n pay or incur any amoun		nuy be negun			
J u	-		erwise attempt to influence		45(e))?	└ Yes 🗸	No	
	•••		specific public election (0 (163 v		
			voter registration drive?		,	└ Yes ↓	No	
	(3) Provide	e a grant to an individu	ual for travel, study, or oth	er sımılar purposes?		└ Yes √	No	ÌÌ
	(4) Provide	e a grant to an organiz	ation other than a charita	ble, etc , organization de	scribed	1 14	ĺ	İİ
	ın secti	ion 4945(d)(4)(A)? (s	ee instructions)			└ Yes 🗸	No	
	(5) Provide	e for any purpose othe	r than religious, charitable	e, scientific, literary, or				
	educatı	ional purposes, or for t	the prevention of cruelty t	o children or animals?.		∏Yes 🗸	No	
b	Ifany answ	verıs "Yes" to 5a(1)-	(5), did any of the transac	tions fail to qualify under	the exceptions de	scribed in		
	Regulations	s section 53 4945 or	in a current notice regard	ing disaster assistance i	(see instructions)?	· · · ·	. 5b	
	Organizatio	ons relying on a currer	nt notice regarding disast	er assistance check here	2	· · ·►	_	
с	If the answ	er is "Yes" to questio	n 5a(4), does the foundat	ion claim exemption from	ı the	I	1	
	tax becaus	e it maintained expen	diture responsibility for th	e grant?		∏Yes ∏	No	
	If "Yes," att	tach the statement requ	ured by Regulations section	n 53 4945–5(d)				
6 a	Did the four	ndation, during the ye	ar, receive any funds, dire	ctly or indirectly, to pay	premiums on			
	a personal	benefit contract?				🗌 Yes 🗸	No	
b			ar, pay premiums, directly	or indirectly, on a perso	onal benefit contra	ct?	. <u>6</u> b	No
_		6b, file Form 8870						
			was the foundation a party			🗌 Yes 🔽	i	
b			any proceeds or have an					
Par		Information Abou	t Officers, Directors	s, Trustees, Founda	tion Managers	s, Higniy i	Paid Em	pioyees,
1								
		cers, directors, trustee	es, foundation managers a	nd their compensation (see instructions).			
_		cers, directors, trustee	Title, and average	nd their compensation (s	(b)		Evpor	
_		e and address	Title, and average hours per week	(c) Compensation(If not paid, enter	-			nse account, allowances
	(a) Nam		Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contribution	fit plans pensation		allowances
	(a) Nam	e and address	Title, and average hours per week (b) devoted to position PRESIDENT &	(c) Compensation(If not paid, enter	(d) Contribution employee bene	fit plans		
600	(a) Nam	e and address EET	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contribution employee bene	fit plans pensation		allowances
600 AUS	(a) Nam EPS SOOCH W7TH STR	e and address EET	Title, and average hours per week (b) devoted to position PRESIDENT & TREASURER 5 00 VICE PRESIDENT	(c) Compensation(If not paid, enter -0-)	(d) Contribution employee bene	fit plans pensation		allowances
600 AUS DAVID	(a) Nam EEPS SOOCH W 7TH STRE FIN,TX 78 R WELLAND W 7TH STRE	e and address EET 701 EET	Title, and average hours per week (b) devoted to position PRESIDENT & TREASURER 5 00	(c) Compensation(If not paid, enter -0-) 0	(d) Contribution employee bene	fit plans pensation 0		allowances 0
600 [°] AUS DAVID 600 [°] AUS	(a) Nam EEPS SOOCH W 7TH STRE TIN,TX 78 R WELLAND W 7TH STRE TIN,TX 78	e and address EET 701 EET	Title, and average hours per week (b) devoted to position PRESIDENT & TREASURER 5 00 VICE PRESIDENT 1 00	(c) Compensation(If not paid, enter -0-) 0	(d) Contribution employee bene	fit plans pensation 0 0		allowances 0 0
600 AUS DAVID 600 AUS ISABEL	(a) Nam EEPS SOOCH W 7TH STRE FIN,TX 78 R WELLAND W 7TH STRE	e and address EET 701 EET 701	Title, and average hours per week (b) devoted to position PRESIDENT & TREASURER 5 00 VICE PRESIDENT	(c) Compensation(If not paid, enter -0-) 0	(d) Contribution employee bene	fit plans pensation 0		allowances 0
600 [°] AUS [°] DAVID 600 [°] AUS [°] ISABEI	(a) Nam EEPS SOOCH W 7TH STRE TIN,TX 78 R WELLAND W 7TH STRE TIN,TX 78 WELLAND	e and address EET 701 EET 701 EET	Title, and average hours per week (b) devoted to position PRESIDENT & TREASURER 5 00 VICE PRESIDENT 1 00 SECRETARY &	(c) Compensation(If not paid, enter -0-) 0	(d) Contribution employee bene	fit plans pensation 0 0		allowances 0 0
600 [°] AUS [°] DAVID 600 [°] AUS [°] AUS [°] AUS [°] JOHN	(a) Name EEP S SOOCH W 7TH STRE FIN,TX 78 R WELLAND W 7TH STRE FIN,TX 78 WELLAND W 7TH STRE FIN,TX 78 MCGOVERN	e and address EET 701 EET 701 EET 701	Title, and average hours per week (b) devoted to position PRESIDENT & TREASURER 5 00 VICE PRESIDENT 1 00 SECRETARY & TRUSTEE 1 00 TRUSTEE	(c) Compensation(If not paid, enter -0-) 0	(d) Contribution employee bene	fit plans pensation 0 0		allowances 0 0
600 AUS DAVID 600 AUS ISABEL 600 AUS JOHN 600	(a) Nam EEPS SOOCH W 7TH STRE TIN,TX 78 R WELLAND W 7TH STRE TIN,TX 78 WELLAND W 7TH STRE TIN,TX 78	e and address EET 701 EET 701 EET 701 EET	Title, and average hours per week (b) devoted to position PRESIDENT & TREASURER 5 00 VICE PRESIDENT 1 00 SECRETARY & TRUSTEE 1 00	(c) Compensation(If not paid, enter -0-) 0 0	(d) Contribution employee bene	fit plans pensation 0 0 0		0 0 0 0
600 [°] AUS [°] DAVID 600 [°] AUS [°] AUS [°] AUS [°] JOHN 600 [°] AUS [°]	(a) Name EEP S SOOCH W 7TH STRE FIN,TX 78 R WELLAND W 7TH STRE FIN,TX 78 WELLAND W 7TH STRE FIN,TX 78 MCGOVERN W 7TH STRE FIN,TX 78	e and address EET 701 EET 701 EET 701 EET 701	Title, and average hours per week (b) devoted to position PRESIDENT & TREASURER 5 00 VICE PRESIDENT 1 00 SECRETARY & TRUSTEE 1 00 TRUSTEE	(c) Compensation(If not paid, enter -0-) 0 0 0	(d) Contribution employee bene and deferred com	fit plans pensation 0 0 0 0 1f none, ent	(e) other	0 0 0 0 0
600 AUS DAVID 600 AUS AUS JOHN 600 AUS 2	(a) Name EEP S SOOCH W 7TH STRE FIN,TX 78 R WELLAND W 7TH STRE FIN,TX 78 WELLAND W 7TH STRE FIN,TX 78 MCGOVERN W 7TH STRE FIN,TX 78 Compensatio	e and address EET 701 EET 701 EET 701 EET 701 Con of five highest-pair (a)	Title, and average hours per week (b) devoted to position PRESIDENT & TREASURER 5 00 VICE PRESIDENT 1 00 SECRETARY & TRUSTEE 1 00 TRUSTEE 1 00 demployees (other than to Title, and aver	(c) Compensation(If not paid, enter -0-) 0 0 0 0 0 0 0 0 0	(d) Contribution employee bene and deferred com	fit plans pensation 0 0 0 0 1f none, ent utions to	(e) other	0 0 0 0
600 AUS DAVID 600 AUS AUS JOHN 600 AUS 2	(a) Name EEP S SOOCH W 7TH STRE FIN,TX 78 R WELLAND W 7TH STRE FIN,TX 78 WELLAND W 7TH STRE FIN,TX 78 MCGOVERN W 7TH STRE FIN,TX 78 Compensation the and addre	e and address EET 701 EET 701 EET 701 EET 701 EET 701 ess of each employee	Title, and average hours per week (b) devoted to position PRESIDENT & TREASURER 5 00 VICE PRESIDENT 1 00 SECRETARY & TRUSTEE 1 00 TRUSTEE 1 00 demployees (other than the hours per week	(c) Compensation(If not paid, enter -0-) 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(d) Contribution employee bene and deferred com see instructions). Contrib employe plans an	fit plans pensation 0 0 0 0 1f none, ent utions to see benefit d deferred	(e) other	0 0 0 0 0
600 AUS DAVID 600 AUS ISABEL 600 AUS JOHN 600 AUS 2 Nam	(a) Name EEP S SOOCH W 7TH STRE FIN,TX 78 R WELLAND W 7TH STRE FIN,TX 78 WELLAND W 7TH STRE FIN,TX 78 MCGOVERN W 7TH STRE FIN,TX 78 Compensation the and addres more	e and address EET 701 EET 701 EET 701 EET 701 EET 701 on of five highest-pai (a) ess of each employee than \$50,000	Title, and average hours per week (b) devoted to position PRESIDENT & TREASURER 5 00 VICE PRESIDENT 1 00 SECRETARY & TRUSTEE 1 00 TRUSTEE 1 00 TRUSTEE 1 00 TRUSTEE 1 00 TItle, and aver hours per wee (b) devoted to position	(c) Compensation(If not paid, enter -0-) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(d) Contribution employee bene and deferred com see instructions). Contrib employe plans an (d) compe	fit plans pensation 0 0 0 0 0 1f none, ent utions to ee benefit d deferred msation	(e) other	0 0 0 0 0 0 0 0 0
600 AUS ⁻ DAVID 600 AUS ⁻ ISABEI 600 AUS ⁻ JOHN 600 2 Nan MAR	(a) Name EEP S SOOCH W 7TH STRE FIN,TX 78 R WELLAND W 7TH STRE FIN,TX 78 WELLAND W 7TH STRE FIN,TX 78 MCGOVERN W 7TH STRE FIN,TX 78 Compensation the and addree more	e and address EET 701 EET 701 EET 701 EET 701 ess of each employee than \$50,000 ETRUSZYNSKI	Title, and average hours per week (b) devoted to position PRESIDENT & TREASURER 5 00 VICE PRESIDENT 1 00 SECRETARY & TRUSTEE 1 00 TRUSTEE 1 00 demployees (other than the hours per week	(c) Compensation(If not paid, enter -0-) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(d) Contribution employee bene and deferred com see instructions). Contrib employe plans an	fit plans pensation 0 0 0 0 1f none, ent utions to see benefit d deferred	(e) other	0 0 0 0 0 0
600 1 A U S DAVID 600 1 SABEI 600 1 A U S JOHN 600 1 A U S 2 Nam MAR 600 1	(a) Name EEP S SOOCH W 7TH STRE FIN,TX 78 R WELLAND W 7TH STRE FIN,TX 78 WELLAND W 7TH STRE FIN,TX 78 MCGOVERN W 7TH STRE FIN,TX 78 Compensation the and addres more	e and address EET 701 EET 701 EET 701 EET 701 on of five highest-pai (a) ess of each employee than \$50,000 ETRUSZYNSKI STREET	Title, and average hours per week (b) devoted to position PRESIDENT & TREASURER 5 00 VICE PRESIDENT 1 00 SECRETARY & TRUSTEE 1 00 TRUSTEE 1 00 d employees (other than to hours per weak (b) devoted to position	(c) Compensation(If not paid, enter -0-) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(d) Contribution employee bene and deferred com see instructions). Contrib employe plans an (d) compe	fit plans pensation 0 0 0 0 0 1f none, ent utions to ee benefit d deferred msation	(e) other	0 0 0 0 0 0 0 0 0
600 1 A U S DAVID 600 1 SABEI 600 1 A U S JOHN 600 1 A U S 2 Nam MAR 600 1	(a) Name EEP S SOOCH W 7TH STRE FIN,TX 78 R WELLAND W 7TH STRE FIN,TX 78 WELLAND W 7TH STRE FIN,TX 78 MCGOVERN W 7TH STRE FIN,TX 78 Compensation the and addres more Y ELLEN PI WEST 7TH S	e and address EET 701 EET 701 EET 701 EET 701 on of five highest-pai (a) ess of each employee than \$50,000 ETRUSZYNSKI STREET	Title, and average hours per week (b) devoted to position PRESIDENT & TREASURER 5 00 VICE PRESIDENT 1 00 SECRETARY & TRUSTEE 1 00 TRUSTEE 1 00 d employees (other than to hours per week (b) devoted to position EXECUTIV E DIRECTOR	(c) Compensation(If not paid, enter -0-) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(d) Contribution employee bene and deferred com see instructions). Contrib employe plans an (d) compe	fit plans pensation 0 0 0 0 0 1f none, ent utions to ee benefit d deferred msation	(e) other	0 0 0 0 0 0 0 0 0
600 1 A U S DAVID 600 1 SABEI 600 1 A U S JOHN 600 1 A U S 2 Nam MAR 600 1	(a) Name EEP S SOOCH W 7TH STRE FIN,TX 78 R WELLAND W 7TH STRE FIN,TX 78 WELLAND W 7TH STRE FIN,TX 78 MCGOVERN W 7TH STRE FIN,TX 78 Compensation the and addres more Y ELLEN PI WEST 7TH S	e and address EET 701 EET 701 EET 701 EET 701 on of five highest-pai (a) ess of each employee than \$50,000 ETRUSZYNSKI STREET	Title, and average hours per week (b) devoted to position PRESIDENT & TREASURER 5 00 VICE PRESIDENT 1 00 SECRETARY & TRUSTEE 1 00 TRUSTEE 1 00 d employees (other than to hours per week (b) devoted to position EXECUTIV E DIRECTOR	(c) Compensation(If not paid, enter -0-) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(d) Contribution employee bene and deferred com see instructions). Contrib employe plans an (d) compe	fit plans pensation 0 0 0 0 0 1f none, ent utions to ee benefit d deferred msation	(e) other	0 0 0 0 0 0 0 0 0
600 1 A U S DAVID 600 1 SABEI 600 1 A U S JOHN 600 1 A U S 2 Nam MAR 600 1	(a) Name EEP S SOOCH W 7TH STRE FIN,TX 78 R WELLAND W 7TH STRE FIN,TX 78 WELLAND W 7TH STRE FIN,TX 78 MCGOVERN W 7TH STRE FIN,TX 78 Compensation the and addres more Y ELLEN PI WEST 7TH S	e and address EET 701 EET 701 EET 701 EET 701 on of five highest-pair (a) ess of each employee than \$50,000 ETRUSZYNSKI STREET	Title, and average hours per week (b) devoted to position PRESIDENT & TREASURER 5 00 VICE PRESIDENT 1 00 SECRETARY & TRUSTEE 1 00 TRUSTEE 1 00 d employees (other than to hours per week (b) devoted to position EXECUTIV E DIRECTOR	(c) Compensation(If not paid, enter -0-) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(d) Contribution employee bene and deferred com see instructions). Contrib employe plans an (d) compe	fit plans pensation 0 0 0 0 0 1f none, ent utions to ee benefit d deferred msation	(e) other	0 0 0 0 0 0 0 0 0

Total number of other employees paid over \$50,000.....

Form **990-PF** (2015)

0

0

Part IX-A Summary of Direct Charitable Activities

	e foundation's four largest direct chantable activities during the tax year. Include relevant statistical information such as the number of zations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1		
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
	-
2	
]
All other program-related investments See instructions	
3	
Total. A dd Innes 1 through 3	0

orm	990-PF	(2015)	

Ρ	ade	8
г	aye	•

Pa	rt X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations,see instruction	s.)	5
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	14,264,737
b	A verage of monthly cash balances	1b	267,255
с	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c).	1d	14,531,992
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1 d	3	14,531,992
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see		
	Instructions)	4	217,980
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	14,314,012
6	Minimum investment return.Enter 5% of line 5	6	715,701
Par	TXI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and cer check here ►	rtaın f	oreign organizations
1	Minimum investment return from Part X, line 6	1	715,701
2a	Tax on investment income for 2015 from Part VI, line 5 2a 13,351		
b	Income tax for 2015 (This does not include the tax from Part VI) 2b		
с	Add lines 2a and 2b	2 c	13,351
3	Distributable amount before adjustments Subtract line 2c from line 1	3	702,350
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	702,350
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	702,350
Par	t XII Qualifying Distributions (see instructions)	•	
1	A mounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	802,266
b	Program-related investments—total from Part IX-B	1b	0
2	A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc ,		
	purposes	2	
3	A mounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	802,266
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	Income Enter 1% of Part I, line 27b (see Instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	802,266
	Note: The amount on line 6 will be used in Part V. column (b) in subsequent years when calculating wheth	erthe	foundation qualifies for

the section 4940(e) reduction of tax in those years

Form 990-PF (2015) Part XIII Undistributed Income (see instructions)

	art XIIII Undistributed Income (see instr	uctions)			
		(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1	Distributable amount for 2015 from Part XI, line 7				702,350
2	Undistributed income, if any, as of the end of 2015				
	Enter amount for 2014 only.			0	
b	Total for prior years 20, 20, 20		0		
3	Excess distributions carryover, if any, to 2015				
a	From 2010				
b	From 2011				
с	From 2012				
d	From 2013 6,013				
е	From 2014 8,622				
f	Total of lines 3a through e	640,806			
4	Qualifying distributions for 2015 from Part				
	XII, line 4 🕨 \$ 802,266				
а	Applied to 2014, but not more than line 2a			0	
b	Applied to undistributed income of prior years		0		
	(Election required—see instructions).				
c	Treated as distributions out of corpus (Election required—see instructions).	0			
d	Applied to 2015 distributable amount.				702,350
	Remaining amount distributed out of corpus	99,916			
	Excess distributions carryover applied to 2015	0			0
	(If an amount appears in column (d), the				
	same amount must be shown in column (a))				
6	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	740,722			
	Prior years' undistributed income Subtract				
-	line 4b from line 2b.		0		
с	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)		0		
А	tax has been previously assessed				
u			0		
е	Undistributed income for 2014 Subtract line				
	4a from line 2a Taxable amount—see				
	Instructions			0	
f	Undistributed income for 2016 Subtract				
	lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7	Amounts treated as distributions out of				
	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (Election may				
	be required - see instructions)	0			
8	Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	229,755			
9	Excess distributions carryover to 2016.				
-	Subtract lines 7 and 8 from line 6a	510,967			
	Analysis of line 9				
а	Excess from 2011 258,642				
b	Excess from 2012				
	Excess from 2013 6,013				
	Excess from 2014				
e	Excess from 2015 99,916				

For	m 990-PF (2015)					Page 10
	Part XIV Private Operating Founda	t ions (see instru	ctions and Part	VII-A, question	9)	
1 a	If the foundation has received a ruling or deter foundation, and the ruling is effective for 2015			2		
b	Check box to indicate whether the organization	is a private operat	ting foundation de	scribed in section		r 4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year	(e) Total			
	income from Part I or the minimum investment return from Part X for each	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
	yearlisted					
b	85% of line 2a					
С	Qualifying distributions from Part XII, line 4 for each year listed					
d	A mounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c .					
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
с	"Support" alternative test—enter					
	 Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). 					
	 (2) Support from general public and 5 or more exempt organizations as provided in section 4942(1)(3)(B)(III). 					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
Pa	art XV Supplementary Information (assets at any time during the			e organization	n had \$5,000 c	or more in
1	Information Regarding Foundation Managers					

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here 🕨 🔽 If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2015) Page 11							
Part XV Supplementary Information(continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment							
	If recipient is an individual,	Foundation					
Name and address (home or business)	show any relationship to any foundation manager	status of recipient	Purpose of grant or contribution	A mount			
a Paid during the year	or substantial contributor						
See Additional Data Table							
Total			▶ 3a	700,000			
b Approved for future payment	I						
Total			▶ 3b	0 Form 990-PF (2015)			

orm	990-PF	(2015)

Part XVI-A Analysis of Income-Produc	ing Activitie	s			··· ···
Enter gross amounts unless otherwise indicated	Unrelated bi	usiness income	Excluded by section	1 512, 513, or 514	(e) Related or exempt
1 Program service revenue	(a) Business code	(b) A mount	(c) Exclusion code	(d) A mount	function income (See instructions)
a					
b					
c					
d e					
f					
g Fees and contracts from government agencies					
 2 Membership dues and assessments. 3 Interest on savings and temporary cash 					
investments					
4 Dividends and interest from securities			14	210,611	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income.			14	19,879	
8 Gain or (loss) from sales of assets other than inventory			18	484,126	
9 Net income or (loss) from special events			10	404,120	
10 Gross profit or (loss) from sales of inventory					
 11 Other revenue a					
b					
c					
d					
 e		0		714,616	0
13 Total. Add line 12, columns (b), (d), and (e).				L3	714,616
(See worksheet in line 13 instructions to verify Part XVI-B Relationship of Activities to		nlichmont of F	warmat Durnag		
Line No. The accomplishment of the foundation's instructions)	ich income is re	ported in column ((e) of Part XVI-A c	ontributed importa	

Form 990-PF (2015)		Pad	ge 13
Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations			
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6)Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?...........

√No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and stateme the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is information of which preparer has any knowledge						
Sign Here		*****		2016-:) -]		
	/	Signature of officer or trustee		Date			
		Print/Type preparer's name STEPHANIE S TODD	Preparer's Signa	ature			
Paid Prepa Use	arer	FIRM'S NAME ► DURBIN BENNETT TAX ADVISORS					
Only		Firm's address ► 100 CONGRESS AVENUE SUI 78701	TE 1600 AUSTIN	Ν, ΤΧ			

Yes

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
56 8746 UNITS CANDLEWOOD STRCTURED CREDIT FUND	Р	2012-05-25	2015-12-31
20,014 011 UNITS TEMPLETON GLOBAL BOND ADV	Р	2015-02-06	2015-09-10
19,150 381 UNITS TEMPLETON GLOBAL BOND ADV	Р	2015-08-18	2015-09-10
FROM K-1 VIDA LONGEVITY FUND, LP	Р	2015-12-31	2015-12-31
FROM K-1 VIDA LONGEVITY FUND, LP	Р	2015-12-31	2015-12-31
2,431 907 UNITS BBH LIMITED DURATION I	Р	2013-09-11	2015-05-18
73,099 415 UNITS BBH LIMITED DURATION I	Р	2013-09-11	2015-06-24
2,441 406 UNITS BBH LIMITED DURATION I	Р	2013-09-11	2015-07-06
11,801 731 UNITS GOTHAM ABSOLUTE RETURN INSTITUTIONAL	Р	2014-05-22	2015-09-15
28,044 878 UNITS GOTHAM ABSOLUTE RETURN INSTITUTIONAL	Р	2015-05-24	2015-12-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gaın or (loss) (h) (e) plus (f) mınus (g)
762,218		568,769	193,449
229,948		250,000	-20,052
220,027		254,037	-34,010
			51
			-2,488
24,975		25,122	-147
749,975		755,134	-5,159
24,975		25,220	-245
149,975		159,336	-9,361
352,780		348,664	4,116

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets show	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	A djusted basıs (j) as of 12/31/69	Excess of col (1) (k) over col (j), if any	col (k), but not less than -0-) or (l) Losses (from col (h))			
			193,449			
			-20,052			
			-34,010			
			51			
			-2,488			
			-147			
			-5,159			
			-245			
			-9,361			
			4,116			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
131 UNITS ISHARES S&P MIDCAP 400 INDEX	Р	2014-05-22	2015-09-15
411 UNITS ISHARES S&P SMALLCAP 600 INDEX	Р	2009-12-09	2015-07-09
15,000 UNITS METLIFE, INC 06/15/2015 5 00%	Р	2006-05-25	2015-06-15
500 UNITS POWERSHARES FTSE RAFI US 1000	Р	2010-09-22	2015-02-06
600 UNITS POWERSHARES FTSE RAFI US 1000	Р	2010-09-22	2015-02-06
535 UNITS POWERSHARES FTSE RAFI US 1000	Р	2010-09-22	2015-05-15
606 UNITS POWERSHARES FTSE RAFI US 1000	Р	2010-09-22	2015-07-09
10,550 976 UNITS ROYCE SELECT I INVESTMENT	Р	2009-12-04	2015-02-13
2,806 736 UNITS SALIENT MPL & ENERGY INFRASTRUCTURE	Р	2014-03-12	2015-07-09
31,645 57 UNITS SALIENT MPL & ENERGY INFRASTRUCTURE	Р	2014-03-12	2015-12-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
19,993		9,115	10,878
47,895		21,402	26,493
15,000		14,922	78
45,890		25,130	20,760
55,076		30,109	24,967
50,056		26,847	23,209
54,680		30,410	24,270
181,135		179,484	1,651
34,975		35,230	-255
199,975		387,407	-187,432

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets show	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (1) (k) over col (j), if any	col (k), but not less than -0-) or (I) Losses (from col (h))			
			10,878			
			26,493			
			78			
			20,760			
			24,967			
			23,209			
			24,270			
			1,651			
			-255			
			-187,432			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the k (a) 2-story brick warehous	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)		
19,035 533 UNITS TE	MPLETON GLOBAL BOND ADV		Р	2014-04-09	2015-12-03
27,013 477 UNITS TO	UCHSTONE SMALL CAP CORE Y		Р	2009-12-03	2015-02-13
CAPITAL GAINS DIVI	DENDS		Р		
Form 990PF Part IV - Capit	al Gains and Losses for Ta	x on Invest	ment Income -	Columns e - h	
(e) Gross sales price	Depreciation allowed (f) (or allowable)		or other basis expense of sale	Gaın or (loss) (h) (e) plus (f) mınus (g)	
224,975			243,026	-18,05	
551,860			279,884	271,97	
159,428					159,428
Form 990PF Part IV - Capit	al Gains and Losses for Ta	x on Invest	ment Income -	Columns i - I	
Complete only for assets show	ung gain in column (h) and owned b	y the foundation	on on 12/31/69	Gains (Col (h) gain minus	
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (1) (k) over col (j), If any		col (k), but not less than -0-) (I) Losses (from col (h))	
					-18,051
					271,976
					159,428

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

NAVDEEP S SOOCH

DAVID R WELLAND

ISABEL WELLAND

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
AUSTIN CAN ACADEMY 2406 ROSEWOOD AVE AUSTIN,TX 78702	N/A	РС	TO SUPPORT ORGANIZATION'S PURPOSE	5,000
FRONT STEPS INC PO BOX 684519 AUSTIN,TX 78768	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	5,000
IDEA PUBLIC SCHOOLS 2800 SOUTH IH 35 SUITE 265 AUSTIN,TX 78704	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	5,000
THE AUSTIN PROJECT 5221 LEDESMA ROAD AUSTIN,TX 78721	N/A	РС	TO SUPPORT ORGANIZATION'S PURPOSE	5,000
NEW MILESTONES FOUNDATION 1430 COLLIER STREET AUSTIN,TX 78704	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	10,000
SSP LEARNING CENTER PO BOX 41213 AUSTIN,TX 78704	N/A	РС	TO SUPPORT ORGANIZATION'S PURPOSE	10,000
CARITAS OF AUSTIN PO BOX 1947 AUSTIN,TX 78767	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	15,000
5 THOUGHTS PO BOX 7362 ROUND ROCK,TX 78683	N/A	РС	TO SUPPORT ORGANIZATION'S PURPOSE	20,000
AFRICAN AMERICAN YOUTH HARVEST 6633 US 290 FRONTAGE RD SUITE 307 AUSTIN,TX 78723	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	20,000
AUSTIN AREA URBAN LEAGUE 8011A CAMERON RD AUSTIN,TX 78754	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	20,000
ANDY RODDICK FOUNDATION 8509 FM 969 BUILDING 509 AUSTIN,TX 78724	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	25,000
PELOTONU 500 E ST JOHNS AVE STE 1460 AUSTIN,TX 78752	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	25,000
SAN JUAN DIEGO CATHOLIC HIGH SCHOOL 800 HERNDON LANE AUSTIN,TX 78704	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	25,000
ASSISTANCE LEAGUE OF AUSTIN TEXAS INC 4901 BURNET RD AUSTIN,TX 78756	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	40,000
FOUNDATION COMMUNITIES INC 3036 S 1ST ST AUSTIN,TX 78704	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	40,000
Total	· · · · · · · · · · ·		▶ 3a	700,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

				· · · · · · · · · · · · · · · · · · ·
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
a Paid during the year				
BREAKTHROUGH 1050 EAST 11TH STREET STE 350 AUSTIN,TX 78702	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	50,000
UNIVERSITY OF TEXAS FOUNDATION POST OFFICE BOX 250 AUSTIN,TX 78767	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	55,000
GOODWILL INDUSTRIES OF CENTRAL TEXAS 300 N LAMAR BLVD AUSTIN,TX 78703	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	100,000
SKILLPOINT ALLIANCE 201 E 2ND ST STE B AUSTIN,TX 78701	N/A	РС	TO SUPPORT ORGANIZATION'S PURPOSE	100,000
YOUTH AND FAMILY ALLIANCE (AKA LIFEWORKS) 3700 SOUTH 1ST ST AUSTIN,TX 78704	N/A	PC	TO SUPPORT ORGANIZATION'S PURPOSE	125,000
Total) 3a	700,000

DLN: 93491320016016

TY 2015 Accounting Fees Schedule

Name: THE SOOCH FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	21,212	10,606		10,606

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: THE SOOCH FOUNDATION

Description of Property	Date Acquired	Cost or Other Basıs	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
APPLE LAPTOPS	2014-11-13	2,698	67	200DB	5 000000000000	513	0		

TY 2015 Investments Corporate Bonds Schedule

Name: THE SOOCH FOUNDATION

EIN: 20-0399480

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FIXED INCOME FUNDS	2,143,398	2,143,398

DLN: 93491320016016

TY 2015 Investments Corporate Stock Schedule

Name: THE SOOCH FOUNDATION

EIN: 20-0399480

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITY FUNDS	4,599,845	4,599,845

DLN: 93491320016016

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491320016016
--------------------------------------	-----------------	---------------------

TY 2015 Investments - Other Schedule

Name: THE SOOCH FOUNDATION

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
REAL ESTATE AND INFRASTRUCTURE FUNDS	FMV	1,077,407	1,077,407
EQUITY ALTERNATIVE FUNDS	FMV	1,138,902	1,138,902
IRONWOOD INTERNATIONAL LTD	FMV	1,710,039	1,710,039
CAIS MILLENNIUM INT'L LTD	FMV	676,160	676,160
GRAHAM GLOBAL INVESTMENT FUND	FMV	646,625	646,625
CANDLEWOOD INVESTMENT GROUP LP	FMV	0	0
CAIS THIRD POINT PARTNERS	FMV	325,444	325,444
VIDA LONGEVITY FUND LP	FMV	799,599	799,599

TY 2015 Land, Etc. Schedule

Name: THE SOOCH FOUNDATION

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
ORGANIZATION COSTS	12,972	12,972	0	0
APPLE LAPTOPS	2,698	1,929	769	769

TY 2015 Other Assets Schedule

Name: THE SOOCH FOUNDATION

EIN: 20-0399480

Description	Beginning of Year -	End of Year - Book	End of Year - Fair
	Book Value	Value	Market Value
REDEMPTION PROCEEDS RECEIVABLE	0	38,111	38,111

DLN: 93491320016016

TY 2015 Other Decreases Schedule

Name: THE SOOCH FOUNDATION

EIN: 20-0399480

Description	Amount
UNREALIZED LOSS	1,365,412

DLN: 93491320016016

TY 2015 Other Expenses Schedule

Name: THE SOOCH FOUNDATION

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INTERNET/WEBSITE HOSTING	159	0		159
TELEPHONE	2,012	0		2,012
BANK SERVICE CHARGES	95	0		95
PAYROLL SERVICE FEES	2,012	0		2,012
OFFICE SUPPLIES	152	0		152
MISCELLANEOUS	99	0		99
REPAIRS & MAINTENANCE	140	0		140
INVESTMENT EXPENSES - FROM K-1 VIDA LONGEVITY FUND, LP	9,287	9,287		0
INVESTMENT INTEREST - FROM K-1 VIDA LONGEVITY FUND, LP	18	18		0

DLN: 93491320016016

TY 2015 Other Income Schedule

Name: THE SOOCH FOUNDATION

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME - FROM K-1 VIDA LONGEVITY FUND, LP	16,607	16,607	16,607
DISTRIBUTION FROM QUALIFIED SETTLEMENT FUND	3,272	3,272	3,272

DLN: 93491320016016

TY 2015 Other Professional Fees Schedule

Name: THE SOOCH FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT	21,772	21,772		0
CONSULTING	15,614	0		15,614

TY 2015 Taxes Schedule

Name: THE SOOCH FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	5,379	5,379		0
PAYROLL TAXES	4,590	0		4,590
EXCISE TAX	19,930	0		0